

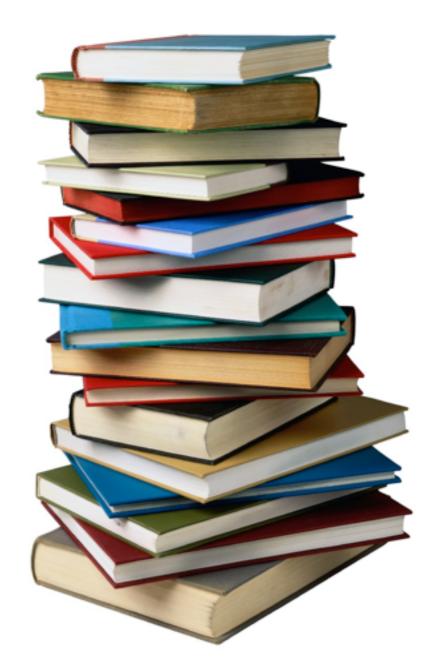
Det Informationsvidenskabelige Akademi

What to Read Next? The Value of Social Metadata for Book Search

Toine Bogers

Royal School of Library & Information Science University of Copenhagen

IVA research talk April 10, 2013



Outline

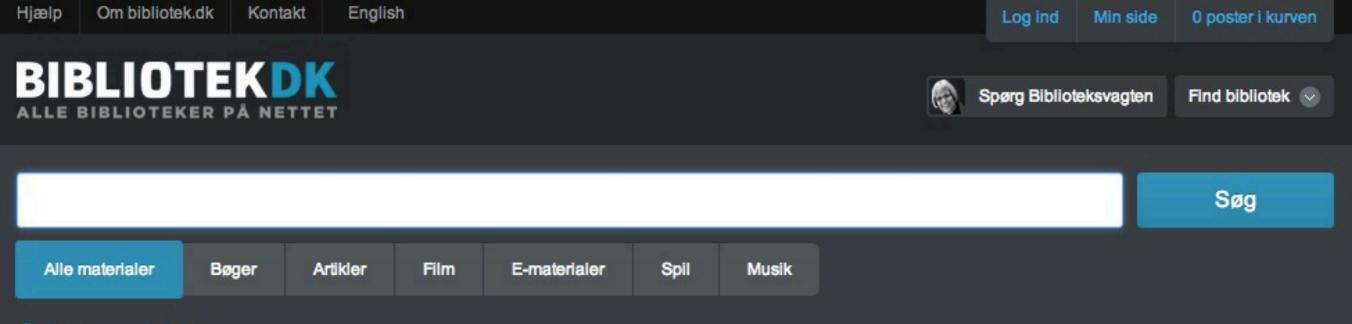
- Introduction
- Types of book discovery
- Problem statement & talk focus
- Methodology
- Results & analysis
- Discussion & conclusions

Books are not dead (they aren't even sick!)

- Books remain very popular!
 - No. of books sold: **2.57 billion books** in US in 2010 (up by 4.1% from 2008)
 - Sales revenue: **\$13.9 billion** in US in 2010 (up by 5.8% from 2008)
 - Sales revenue: **up by 11.8%** in US from Q1 2011 to Q1 2012
 - E-books top-selling category for the first time, at the expense of paperback sales
 - > 3 million new books published in the US in 2011
- So there is definitely a need for **discovering** (new) interesting books!

Types of book discovery

• **Search** ("Show me all books about X")



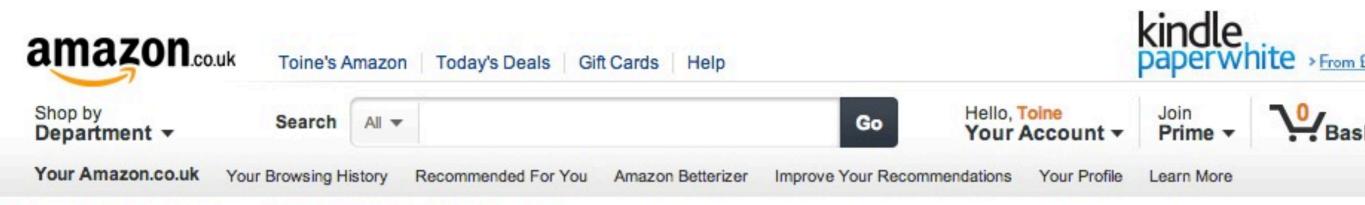
Flere søgemuligheder

Link til den "gamle" version af bibliotek.dk	English interface under construction	Vil du være med i bibliotek.dk's brugerpanel?	Spørg Biblioteksv- Du kan kontakte en bibliotekar
Velkommen til et nyt bibliotek.dk bibliotek.dk har fået et nyt design. Alt det der ligger bag grænsefladen er skrevet om. Dette er en beta-version - dvs. alt er absolut ikke på plads endnu, men du kan få et indtryk af hvordan det ny bibliotek.dk fungerer.	Søgemulighederne udvides med facetter: Når du ser et søgeresultatet, så klik på mulighederne til venstre for at afgrænse.		hvis du har brug for personlig service. > Spørg Biblioteksvagten

Types of book discovery

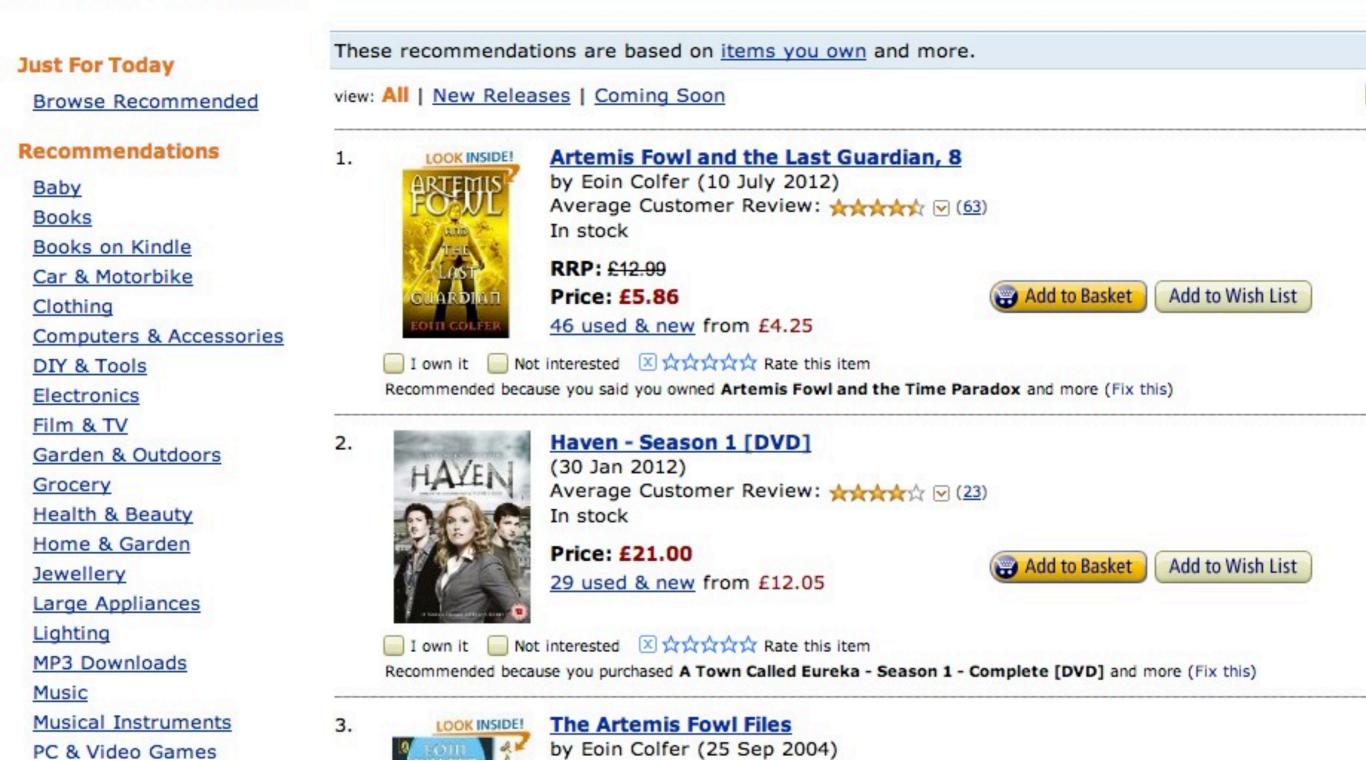
• **Search** ("Show me all books about X")

• **Recommendation** ("Show me interesting books!")



Your Amazon.co.uk > Recommended for you

(If you're not Toine Bogers, click here.)



Types of book discovery

• **Search** ("Show me all books about X")

- **Recommendation** ("Show me interesting books!")
 - 64% of library patrons are interested in personalized recommendations!

Types of book discovery

• **Search** ("Show me all books about X")

• Focused recommendation ("Show me interesting books about X!")

• **Recommendation** ("Show me interesting books!")



So with my recent addiction to Downton Abbey I've been interested in finding some first hand accounts and memoirs of people who were in service. I've found a handful that look interesting or Amazon but mostly I've found Downton Abbey tie-ins or those cheap bodice ripper romances.

Anyone out there found something good in this vein?

TOU.	Kebia Ligioue		
Post Post a new topic	2 Booksloth	Edited: Jan 15, 7:51am 🚦	Touchstones
More options »	I'm sorry I can't help much with memoirs. I know there are these is that a large proportion of Victorian/Edwardian serv didn't have the time to write memoirs or keep diaries. One but not yet read (though I plan to, 'cos it looks great) is The Really Was, as told to Tom Quinn*.	vants were illiterate and, anyway, simply e second-hand account I have heard of	Works At Home by Bill Bryson If Walls Could Talk by Julie Blackwell The Victorian Home (Shire Library) by Kathryn Ferry
	There are, however, lots of excellent books on the subject that make fascinating reading. I hope something in this lis		Up and Down Stairs: The History of the Country House Servant by Jeremy Musson
	Not specifically about the Victorians/Edwardians but a gene well worth reading are Bill Bryson's At Home and Lucy Wo More specific are The Victorian Home from the Shire Librar	rsley's If Walls Could Talk.	Female Occupations: Women's Employment from 1840-1950 (Local Dialect) (FAMILY HISTORY) by
	History of the Country House Servant by Jeremy Musson; Employment From 1840 - 1950 by Margaret Ward; The Ed Gardiner; They Worked All Their Lives by Carl Chinn; Victo	Female Occupations: Women's dwardian Country House by Juliet orian Women by Joan Perkin; The	Margaret Ward Manor House: Life in an Edwardian Country House by Juliet Gardiner
	Victorian House by Judith Flanders; A Victorian Household: Sambourne. The Impossible Life of Mary Benson is one I h		They Worked All Their Lives: Women of the Urbar

Types of book discovery

• **Search** ("Show me all books about X")

• Focused recommendation ("Show me interesting books about X!")

• **Recommendation** ("Show me interesting books!")

Problem statement & talk focus

- Problem statement
 - How can we provide the best possible focused book recommendations?
- Research questions



- How can we ensure recommendations are **topically relevant**? Which book metadata is most instrumental in finding relevant books?
- 2. How can we ensure recommendations are of **high quality** How do we incorporate taste/opinions into the recommendation process?
- 3. How can we best **combine** quality and topicality?

So we are **not**

looking at full text!

Methodology

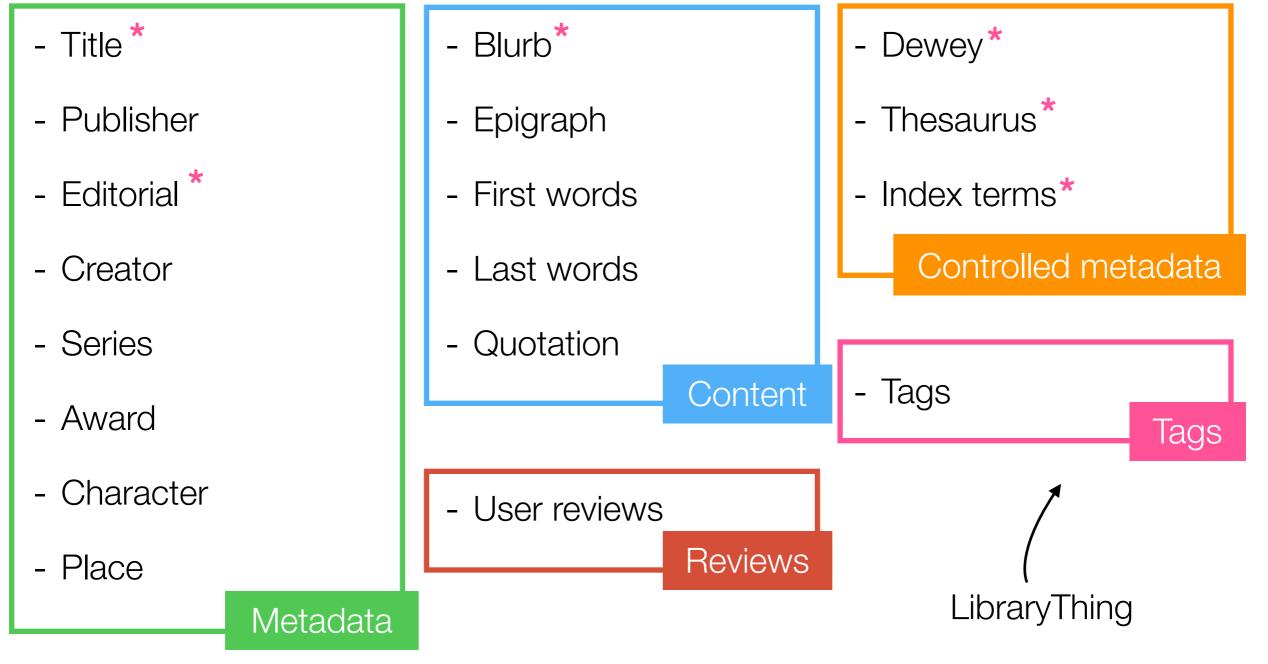
- Topically relevant recommendations → right up the alley of a text search engine!
- What do we need to evaluate a book search engine?
 - Large **collection** of book records
 - Realistic book requests & information needs (= **topics**)
 - **Relevance judgments** ("Which books are relevant for which topics?")
 - Need to alleviate some of the problems of system-based evaluation!
 - Realistic evaluation metric

Methodology: Collection of book records

- Amazon/LibraryThing collection
 - Part of the 2011-2013 INEX Social Book Search track
 - 2.8 million book metadata records
 - Mix of metadata from Amazon and Librarything
 - Controlled metadata from Library of Congress (LoC) and British Library (BL)
 - ISBNs are used as document ID (similar editions linked to the same work)
 - Balanced mix of fiction and non-fiction
 - Provides for a natural test-bed for **focused recommendation**!

Methodology: Collection of book records Mmazon + LoC + BL

Different groups of metadata fields



Methodology: Topics & relevance judgments

- Realistic book requests & information needs
 - Focused book recommendations can touch upon many different aspects
 - Users search for topics, genres, authors, plots, etc.
 - Users want books that are engaging, funny, well-written, educational, etc.
 - Users have different preferences, knowledge, reading level, etc.
 - LibraryThing fora contain many such focused requests!



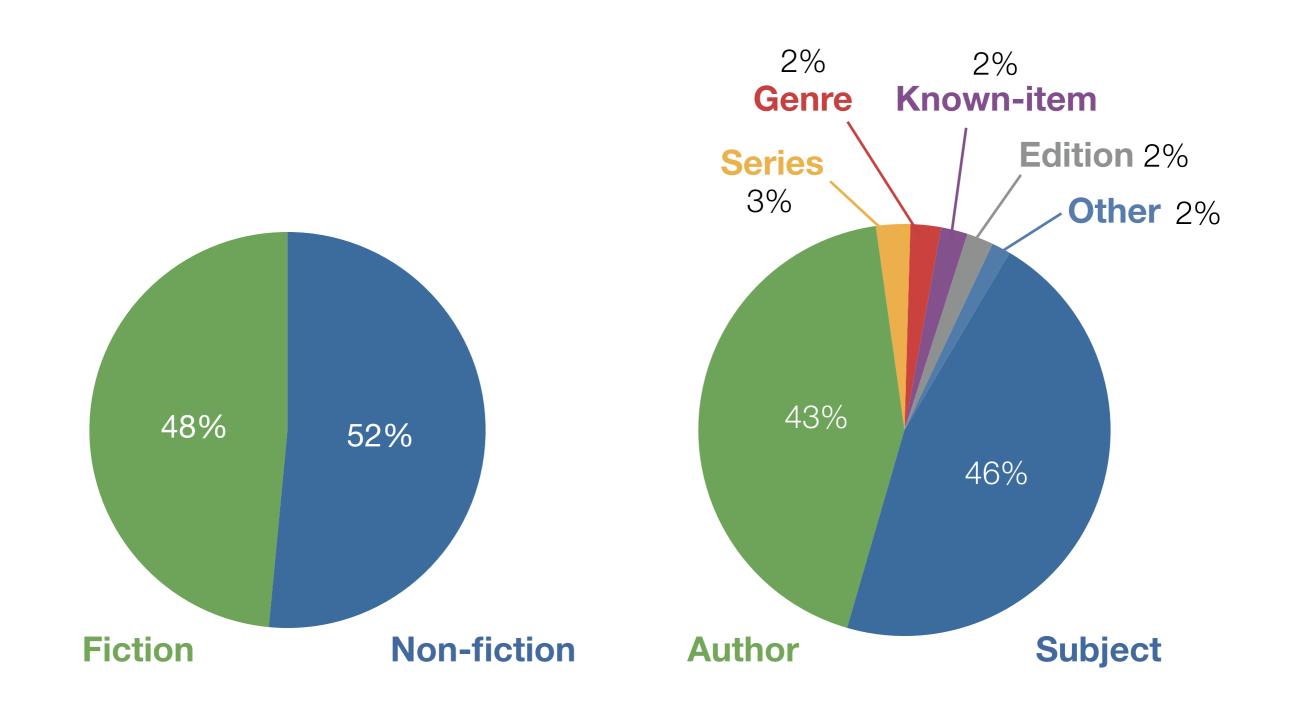
There's also a recent-ish anthology called Multiculturalism and Political Theory that looks good and has chapters from several of the main scholars in this area. That would probably be a cood way to

Multiculturalism by Brian

Methodology: Topics & relevance judgments

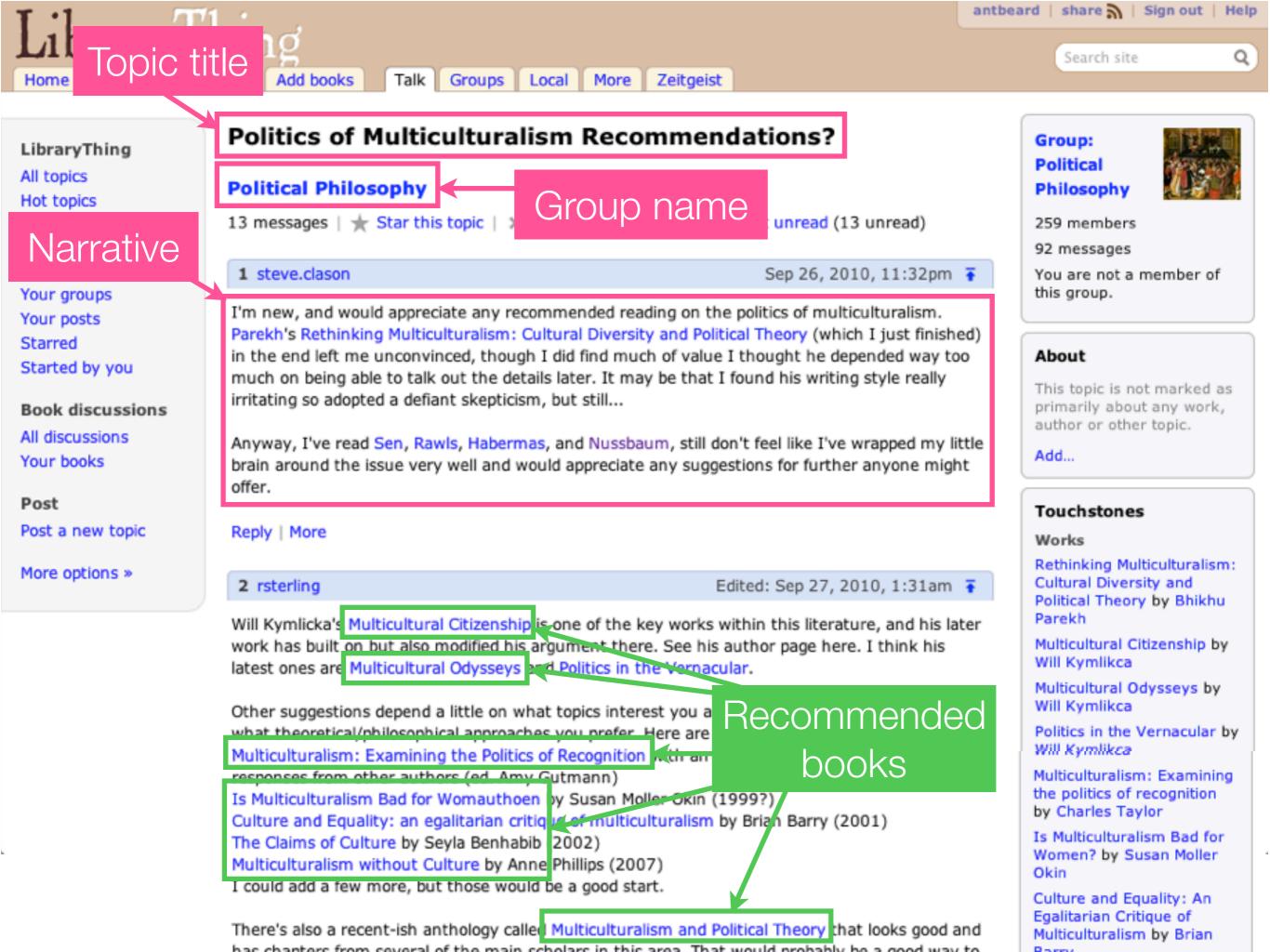
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 - Users have different preferences, knowledge, reading level, etc.
 - LibraryThing fora contain many of such focused requests!
 - Collected **211 different topics** from the LibraryThing fora, annotated with
 - ► **Type** (fiction vs. non-fiction)
 - **Subject** (same author, subject, series, genre, known item, edition)

Methodology: Topics



Methodology: Relevance judgments

- Problem: relevance often judged by students or retired CIA analysts
- Solution: take recommendations from LT members



Methodology: Relevance judgments

- Problem: relevance often judged by students or retired CIA analysts
- Solution: take recommendations from LT members
 - Provided by people interested in the topic,
 - Free of charge,
 - Judged both on topical relevance and quality!
- Graded relevance scoring
 - Relevance score of **1** if suggested by other LT members

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	Territory, Authority, Rights: From Medieval to Global Assemblages	Saskia Sassen	. 008	democracy, immigration, political theory	***	Oct 25, 2010	
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BITTER CHES	Rethinking Multiculturalism: Cultural Diversity and Political Theory	Bhikhu Parekh	2002	political theory, immigration, multiculturalism	★★☆☆☆	Sep 1, 2010	▲ 48 1
	After the Postsecular and the Postmodern: New Essays in Continental Philosophy of Religion	Anthony Paul Smith	2010	philosophy, postmodern, continental philosophy	* * * * *	Aug 23, 2010	

Methodology: Relevance judgments

- Problem: relevance often judged by students or retired CIA analysts
- Solution: take recommendations from LT members
 - Provided by people interested in the topic,
 - Free of charge,
 - Judged both on topical relevance and quality!
- Graded relevance scoring
 - Relevance score of **1** if suggested by **other** LT members
 - Relevance score of **4** if added by the topic creator **after** posting the request

Methodology: Evaluation

- Main metric: Normalized Discounted Cumulated Gain (NDCG)
 - Measures the **usefulness** (gain) of a book in the ranked results list
 - Scores range between 0.0 and 1.0
 - Book ranking matters (as opposed to regular Precision)
 - Relevant books before non-relevant books
 - Takes graded relevance judgments into account
 - Highly relevant books before slightly relevant books, etc.
 - Evaluated on NDCG@10 (over the first 10 results)

Results

Set of metadata fields	NDCG@10
Metadata	0.2015
Content	0.0115
Controlled metadata	0.0496
Controlled metadata (+LoC, +BL)	0.0691
Tags	0.2056
Reviews	0.2832
All fields	0.3058
All fields (+LoC, +BL)	0.3029

Results: Does controlled metadata help?

Set of metadata fields	NDCG@10
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Results: Tags vs. controlled metadata

Set of metadata fields	NDCG@10
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Results: Fiction vs. non-fiction

Metadata fields	Fiction	Non- fiction	
Metadata	0.2297	0.1798	
Controlled metadata	0.0998	0.0461	
Tags	0.1804	0.1576	
Reviews	0.2975	0.2671	
All fields	0.3228	0.2806	
Note: 'Content' left out, 'Co and 'All fields' is w/ LoC ar			0.0 0.1 0.2 0.3 0.4 NDCG@10

Results: Author vs. subject

Metadata fields	Author	Subject			:	:	:
Metadata	0.2600	0.1795					
Controlled metadata	0.1628	0.0529					
Tags	0.1738	0.1629					
Reviews	0.4170	0.2499			-		
All fields	0.4095	0.2697			• •		
Note: 'Content' left out, 'Co and 'All fields' is w/ LoC ar		data	0.0 0.	1	0.2 CG@1	0.3	0.4

Results: Author vs. subject

Metadata fields	Author	Subject	
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Reviews	0.4170	0.2499	
All fields	0.4095	0.2697	
Note: 'Content' left out, 'Co and 'All fields' is w/ LoC ar		Idata	0.0 0.1 0.2 0.3 0.4 NDCG@10

Results: Tags vs. controlled metadata

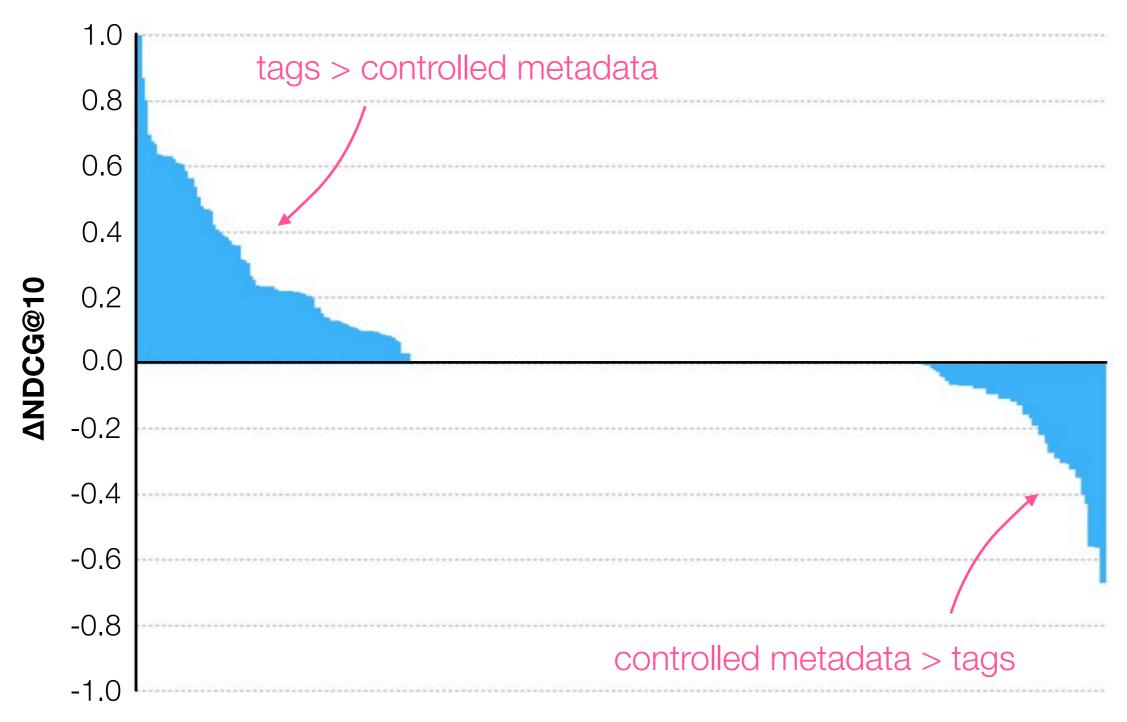
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Analysis: Tags vs. controlled metadata

- Single scores do not say everything! What is actually going on?
 - Small improvements from tags on all topics?
 - Big improvements from tags on some topics?
 - Does controlled metadata even help for any topics?

Analysis: Tags vs. controlled metadata

Difference in NDCG@10 for tags vs. controlled metadata



Difference in N 1.0 0.8 0.6 0.4 **ANDCG@10** 0.2 0.0 -0.2 -0.4 -0.6 -0.8 -1.0

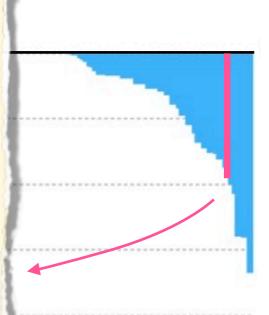
Topic 34544 Controlled metadata Has anyone got any recommendations on books from or about Heian Period Japan? I'm especially interested in poetic diaries but also general history of the time, poetry or even fiction set in that time. I have already read The Pillow Book by Sei Shonagon and The Gossamer Years. I'm also in the middle of reading The diary of Murasaki and As I crossed a bridge of dreams. Are there any obscure classics I'm missing?

Difference in N Tags **Topic 34544** Has anyone got any recommendations on 1.0 books from or about Heian Period Japan? I'm 0.8 especially interested in poetic diaries but also 0.6 general history of the time, poetry or even 0.4 fiction set in that time. I have already read The **ANDCG@10** 0.2 Pillow Book by Sei Shonagon and The 0.0 Gossamer Years. I'm also in the middle of -0.2 reading The diary of Murasaki and As I -0.4 crossed a bridge of dreams. Are there any -0.6 obscure classics I'm missing? -0.8 -1.0

Topic 98959

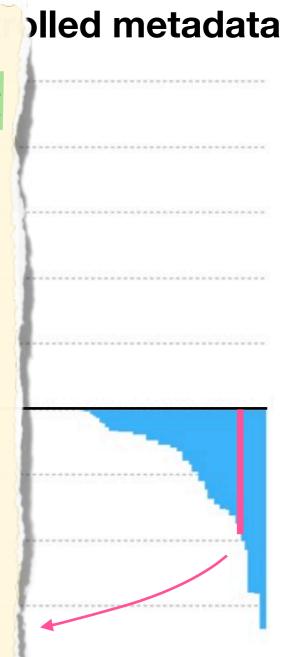
Controlled metadata I've been reading Lovecraft's essay Supernatural Horror in Literature, and after seeing his praise of Mary Shelley's Frankenstein as an unrivaled high point of post-Gothic horror, I've found my interest piqued and I'm interested in picking up a copy of my own! The only problem is, there are so many editions! If I've read the book from cover to cover at all, it's been ages. I'd like to get the best experience, and with October looming the idea of picking it up in anthology form has crossed my mind. (Already planning to order a copy of Three Vampire Tales for the occasion.) Any recommendations?

olled metadata



Topic 98959

I've been reading Lovecraft's essay Supernatural Horror in Literature, and after seeing his praise of Mary Shelley's Frankenstein as an unrivaled high point of post-Gothic horror, I've found my interest piqued and I'm interested in picking up a copy of my own! The only problem is, there are so many editions! If I've read the book from cover to cover at all, it's been ages. I'd like to get the best experience, and with October looming the idea of picking it up in anthology form has crossed my mind. (Already planning to order a copy of Three Vampire Tales for the occasion.) Any recommendations?



Tags

- More tags assigned to a book on average
 - 87.6 tags on average per book
 - 6.3 dewey/subject-heading terms on average per book
- More **unique** tags assigned to a book on average
 - **13.8** unique tags on average per book
 - 5.6 unique dewey/subject-heading terms on average per book
- Coverage of tags is only slightly better
 - Tags for 82.9% of all books vs. 78.5% controlled vocabulary terms
- Tags match the end user's vocabulary better!

Discussion

- Best performance using poly-representative approach
 - All metadata fields combined works best
 - Reviews single-best performing metadata field
- Controlled metadata is **not helpful** for book search!
 - Tags outperform controlled metadata
 - Partially due to larger volume of tags and better match with end-user vocabulary
 - Removing controlled metadata **does not even hurt performance**!
 - Even without using the full text!
 - Not the first time either: controlled metadata was equally underwhelming for Web search (Hawking & Zobel, 2007)

Discussion

• Why do we bother with indexing books?!

- Indexing for retrieval seems to be a waste of time and money!
- But this is typically mentioned as the main reason for indexing! (Large & Hartley, 1999)
- Not true anymore in the age of user-generated content!
 - Except for domains where this is hard to do of course!
- Does that mean we need to re-think why & how we index?
 - Browsing (physical) collections might be the best alternative reason
 - Means we need to re-think how we index!
 - Means we need to re-think digital library interfaces!

Questions? Comments? Suggestions?

References

- Slide 3
 - 2008-2010 sales figures taken from: BookStats (2011), *New Publishing Industry Survey Details Strong Three-Year Growth in Net Revenue, Units*, available at <u>http://www.publishers.org/press/44/</u>, located April 4, 2013
 - 2011-2012 sales figures & e-book rise taken from: GalleyCat (2012), *eBook Revenues Top Hardcover*, available at <u>http://www.mediabistro.com/galleycat/</u> <u>ebooks-top-hardcover-revenues-in-q1_b53090</u>, located April 4, 2013
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 - Screenshot taken from Bibliotek.dk BETA, available at http://bibliotek.dk/beta, located April 3, 2013

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 - Retrieval as the main reason for indexing: Large, T.A. and Hartley, R.J. (1999).
 Information Seeking in the Online Age: Principles and Practice. London: Bowker-Saur

Backup slides

Coverage

Metadata field	Coverage (%)
Thesaurus	99.9%
Title	99.9%
Publisher	99.4%
Creator	96.6%
Tag	82.9%
Controlled vocabulary	78.5%
Dewey	61.0%
Subject	56.6%
Place	4.0%
Editorial	57.9%

Metadata field	Coverage (%)
Review	46.9%
Character	5.4%
Award	5.0%
Series	3.3%
Firstwords	0.5%
Lastwords	0.4%
Epigraph	0.08%
Blurb	0.07%
Quotation	0.04%

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